



Compton Community College District Rating and Sale Overview

Summary of Moody's & Standard & Poor's Rating Definitions			
Rating Description		Moody's	Standard & Poor's
Investment Grade	High Grade	Aaa	AAA
		Aa1	AA+
		Aa2	AA
		Aa3	AA-
	Upper Medium Grade	A1	A+
		A2	A
		A3	A-
	Lower Medium Grade	Baa1	BBB+
		Baa2	BBB
Baa3		BBB-	
Non-Investment Grade (Junk Bonds)	Non-Investment Grade Speculative	Ba1	BB+
		Ba2	BB
		Ba3	BB-
	Highly Speculative	B1	B+
		B2	B
		B3	B-
	Substantial Risks	Caa1	CCC+
	Extremely Speculative	Caa2	CCC
		Caa3	CCC-
	Default Imminent with Little Prospect for Recovery	Ca	CC+
			CC
			CC-
In Default	D	D	

Compton Community College District Credit Rating History		
Moody's		
Year	Rating	Action
2020	A1	Affirmed
2018 (October)	A1	Affirmed
2018 (May)	A1	Upgrade
2015	A2	Affirmed
2014	A2	Affirmed
2013	A2	Affirmed
2012	A2	Affirmed
2009	Baa2	Upgrade
2006	Baa3	Downgrade
2005	Baa2	Downgrade
2004	A2	Issued

Compton Community College District Credit Rating History		
Standard & Poor's		
Year	Rating	Action
2020	AA-	Upgraded
2018	A+	Affirmed
2015	A+	Upgraded
2014	A	Affirmed
2013	A	Upgraded
2012	A-	Affirmed
2011	A-	Affirmed
2009	A-	Upgraded
2007	BBB+	Downgrade
2004	A-	Issued

Compton Community College District 2020 General Obligation Refunding Bonds Investors
Allstate Investments LLC
Belle Haven Investments, L.P.
Blackrock Financial Management
CREWS & ASSOCIATES INC - LITTLE ROCK
First New York Securities Company
Individuals
Millenium Fixed Income
Payden & Rygel
Performance Trust
Schroder Investment Management N.A. Inc. (USA)
Searle & Company
Unionbanc Investment Services, LLC

* Highlighted investors have participated in prior Compton CCD transactions